The Teleworker's Toolkit A Guide through the Technology Maze

Dr David J. Skyrme

Management Technology Associates

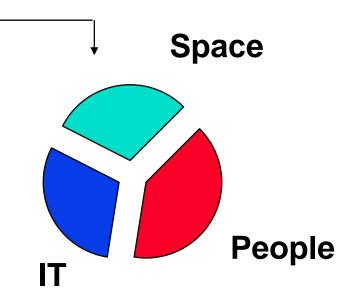
The Teleworker's Toolkit

- The Business Imperative
- The Maze
- Toolkit Overview
 - Telework Characteristics
 - What's Different
 - Critical Success Factors
 - Products and Services
- Implications

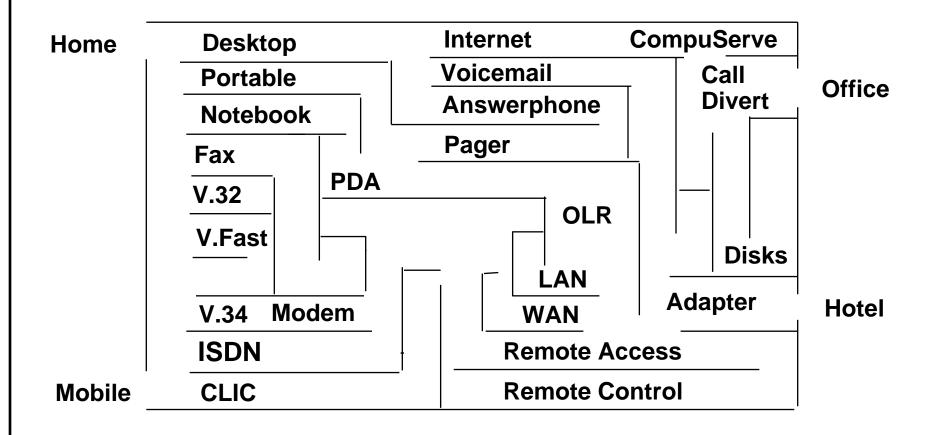
Computing
Communications
Applications
Online Services

The Business Imperative

- Reduced Costs
- Resource Productivity
- Customer Service
- Global Markets
- Access to Skills
- People Motivation
- Flexibility and Responsiveness

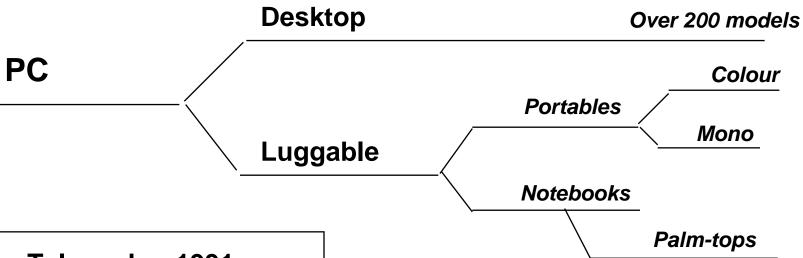


The Technology Maze



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Proliferation of Technology



Teleworker 1991

386SX 4MB 40MB Disk Mono 2400bps modem £3,000

- More pervasive
- Wider Choice
- Improved Price/Performance

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Wide Variety of Packaging

- + A/Phone
- + Scanner
- + Copier
- + Printer

e.g.DOC-IT **QMS2001**

Stand-alone

With Phone

Portable

Plain/thermal

Group IV

Modem Fax

Fax/modem

External

- desk-top
- pocket
- PCMCIA

Internal

Fax 'switch'

e.g. Andest VPA

- Answerphone Voice/Fax/Data
- Store & Forward Remote Access

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The User/Technology Maze

TECHNOLOGY

- Diversity and Choice
- Variety of Packaging
- Ongoing Improvements

USERS

- Confused
- Ignorant of Potential
- Productivity Guidance

SUPPLIERS

- Optimistic ('Hype')
- Techno-jargon
- Not user focussed

(Source: DTI and IM Teleworking Studies, MTA 1993-4)

The Toolkit - Purpose and Approach

Purpose: To enable teleworkers to gain the maximum business and personal benefits promised by

flexible working e.g.

> personal productivity

> location independence

Approach: Identify requirements of teleworkers

> distinctive to flexible vs. ordinary working

> specific to individuals/teams

Select appropriate products and services

> either generic or tailored for telework

Offer guidelines for effective use

Components of the Toolkit

Analysis & Envisioning:

Selection & Enhancement:

1. Context Map

6. Basic Product Set

2. Task Analysis

7. Product Maps

3. Location/Time Analysis

8. Criteria/Selection Charts

4. Personal Needs/Style

9. Holistic Review

5. Critical Success Factors

10. Proficiency Aids

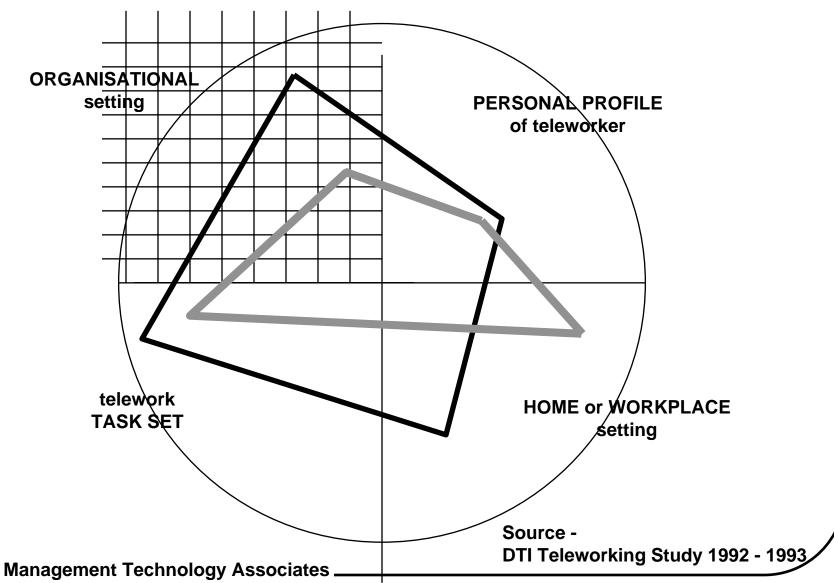
What's Different about Telework

- Workplace what's shared, what's personal, what duplication?
- Time more flexible: needs planning, chunking, coordination
- Communications contact/access points, caller friendly?
 - dispersed message control
- Information Locus PC/host
- Relationships peer support, person-manager
- Different technology home products, bandwidth
- Security home/mobile security, data access/protection

The solution must address these differences



Simplified Teleworking Context Map

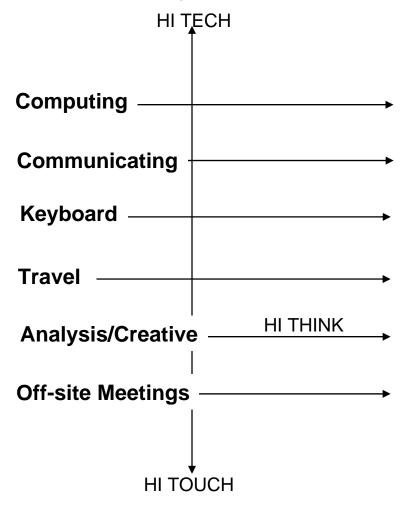


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Work Activities that favour Telework

High on one of more of these axes favours telework



Examples

Programmers
Information brokers

Telesales Research

Clerical Writing, editing

Sales Field engineers

Media, Research Policy Developers

Managers Executives

(Source; Telework and Teletrade Facts and Myths)

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Categories of Telework

=	Fixed		
Locus:	·	Work Location	
Home	Home-based		
		Multi-site	
Telecentre	Remote	and/or Multi-mode	Mobile (nomadic)
Office			(Homadio)
Variable	Location Independent		(dispersed)

Note: Other dimensions are nature of contract e.g. employed/self-employed frequency of telework, hours flexibility, degree of formality

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Typical Critical Success Factors

Individual and Work Team

- Contactabilility
- Message Control & Routing
- Information Access (d/load)
- Applications Access
- Personal (open) networking
- Coordination
- Work Flow Management
- Security

Supportive Culture

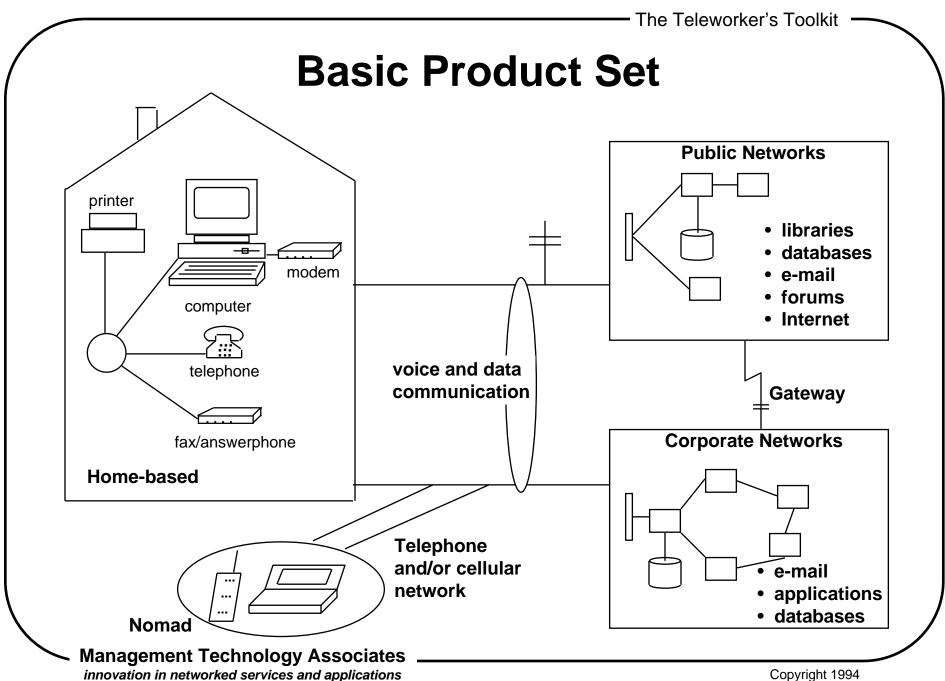
- personnel policies

Management style

Workshops/Training

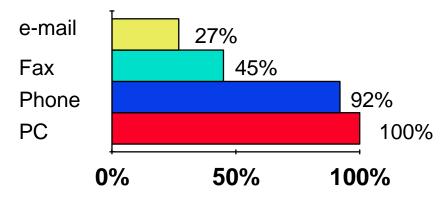
Infrastructure

- transparency
- all hours/dial-in support



Key Products and Functions

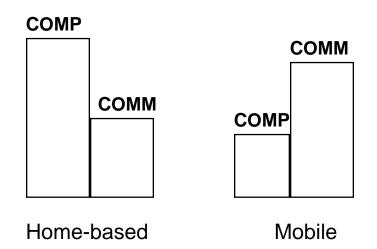
What teleworkers use



(Source: PATRA 1993)

IM Study:

67% use PCs intensively 67% used data comms moderate-high (Source: Institute of Management) Different patterns of computing and communications



- Store and Access Info
- Send and receive files
- Route messages
- Process messages

Product and Service Map (1) - Simplified

_		ı
Se	rvi	ces

Software

Hardware

	Info Processing			Communications		
	Comp	Access	Appn.	Voice	Data	Image
	Maintenance	Online d/b OEN	EDI	VPN Tele-conf Call divert Messaging	EDI	Video-conf DT conf. Fax messaging
	DTP Office suite	Database Contact mgmt Groupware	Marketing Sales cycle	Voicemail	Comms OLRs e-mail Remote cntl	Fax S/W Fax on demand
9	Desk-top Portable PC Printer	Disk CD-ROM		Phone Mobile phone	Modem — ISDN —	Fax Scanner Copier

Office Equip. + Furniture + H&S + Legal

Some Key Decisions

- No. of Lines
- POTS (modem) vs. ISDN
- Portable and/or Desktop
- Fax (machine, card, plain)
- Message Control and Management
- Redundancy/Resilience
- Printing
- File Storage (local/remote/synchronisation)
- Remote access/control

User Function: Remote Connection ISDN vs. Modem

MODEM

V.34 28.8 Kbps MNP3-5 Comp/EC

Pocket sized e.g.

Worldport (£295) PACE Microlin

- + Throughput upto 110kbps
- + Low cost
- + Univeral access (via phone jack)
- + Multiple formats
- + Universal standard (e.g. Hayes)
- 8-9 sec. connect time
- Faster PC I/O hardware needed

mostly e-mail small transfers many locations public services



ISDN-2

2 x 64kbps Terminal adapter

e.g. ISDN modems Chiron SAT100 **CITAM**

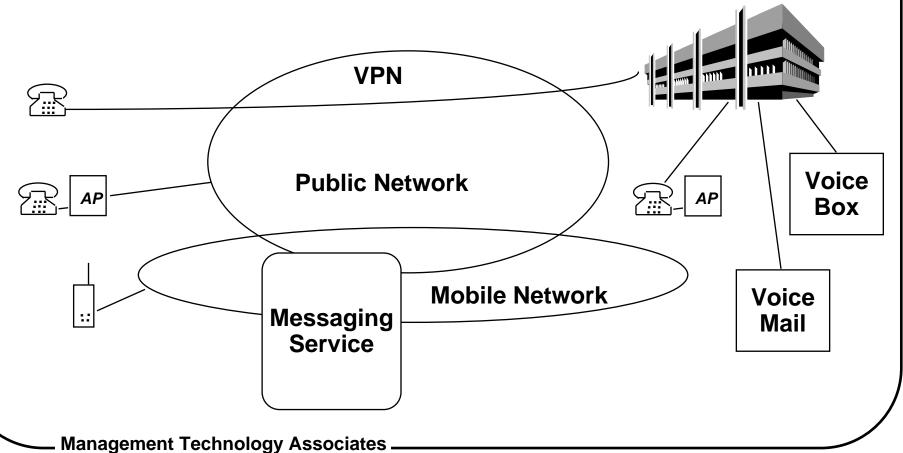
- + High speed throughput
- + Benefits voice/image
- + Fast connect time
- + Multiple line nos.
- High initial cost (£1000+)
- Limited choice of kit

many large files fast turnaround mostly fixed location

TRENDS - ISDN usage growing; ISDN 'modems'. Growing need for bandwidth shifting balance but modem will remain popular for some years.

Voice Communications - Some Options

Routing - Store - Forward - Access - Process



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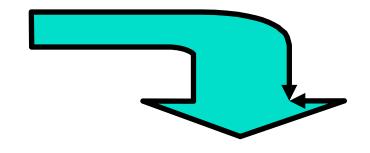
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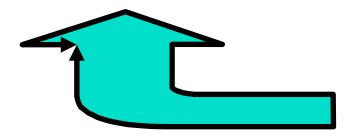
The Universal Business Card?

Simon Simple Marketing Manager

ABC Limted Sinonstown ST99 5AB

Tel: 011 123 4567





Colin Complex Technology Marketing Manager

Mailstop 3.55J Remotw Working Division XYZ Internaional Newtown Boulevard TECHNOPOLIS TP55 5XY-1234 Tel: +44 1234 567840 (direct) +44 1234 560000 (Switch) Mobile 0374 111999 Fax: +44 1234 569876

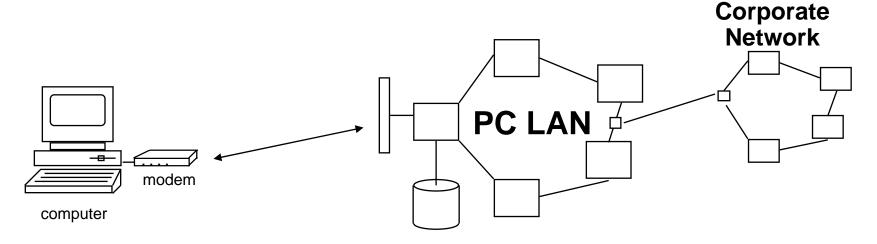
e-Mail: complex@xyz.co.uk or colin=name complex = org..

For home address, telephone and other e-mail please turn over

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Applications Access

Home Office



- Stand-alone
- Terminal Emulation
- File transfer (e-mail)
- Groupware

- Remote Access
- Remote Control
- Client/Remote Server

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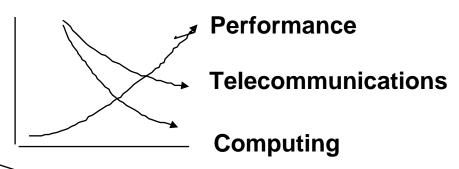
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Tele-useful Products and Services

- Portable handsets (not just mobile)
- Some fax/phone switches, home mini PBX
- Phone charge cards, call divert, Mercury OneCall etc.
- Contact software (e.g. ACT, Maximiser)
- LapLink for Windows, (pcAnywhere), Winfax
- Audio-conferencing
- Desktop video-conferencing, electronic whiteboards
- Off-line readers (OLRs) e.g. Wigwam
- Paging and messaging services e.g. Vodafax, Paragon
- Epinet receives messages, faxes while PC is off

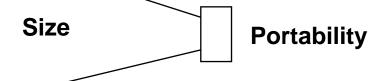
Major Shifts 1992-4 (and future)

Prices

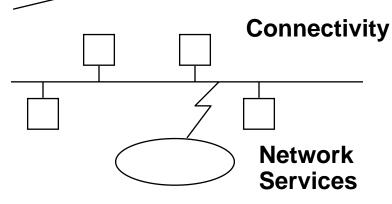


386 — Pentium (PowerPC)

9600b modem < £100 (voice modems, CIT) Home office < £2,500 (£2,000)



486/500Mb in a notebook (PDAs)



LANs > WANs - remote access Mobile Messaging TCP/IP - CC:MAIL Remote etc. (ISDN)

The Internet (PoPs)

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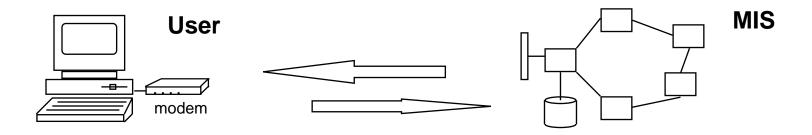
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Implications (Navigating the Maze)

- IS role and relationships change
- Work design is important (is your BPR tele-friendly?)
- New aspects to IT strategy (remote access, gateways, the Internet, home support, upgrading etc.)
- New metrics (accessibity, utility etc.)
- User empowerment
- Awareness and training (+ try before buy)
- Information resources hardware/software/services
- Experience sharing (e.g. best practice, workshops, conferencing)
 - Toolkit = process more than a product set

The Balancing Act



Flexibility/Anywhere access

Local Processing/Data

Open Networking

Extending Infrastructure & Support

Benefits of standardisation

Controlling Access/Data

Laisser-Faire (anarchy?) **Advisors**

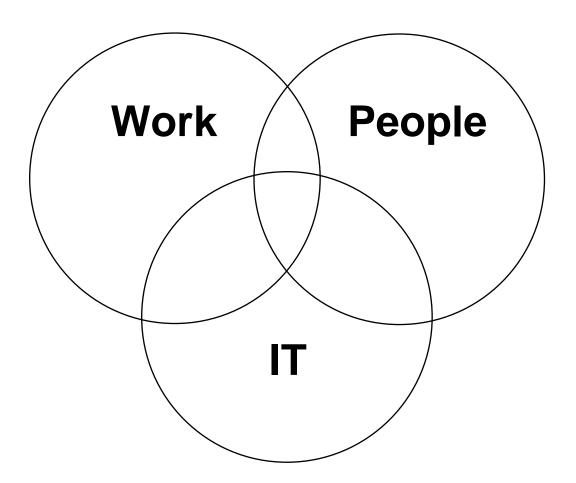
Symbiotic Partnership **Control**

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Achieving the Benefits



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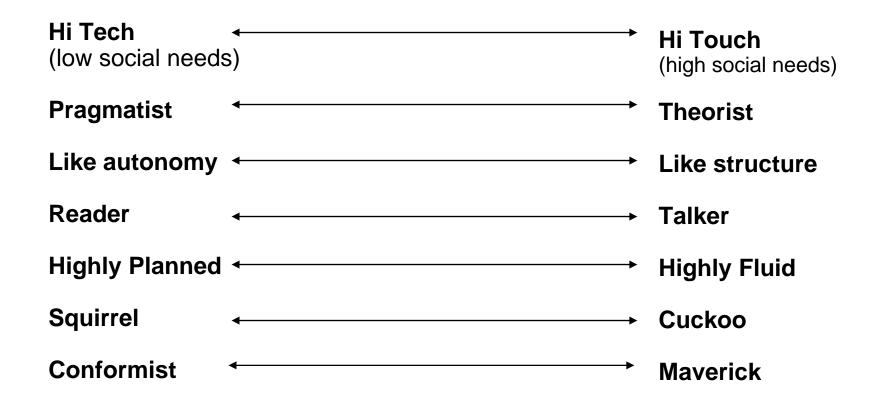
For general enquiries and information on publications:

Carole Head, Management Technology Associates, Clark House, King's Road, Fleet, Hants. GU13 9AD. e-mail: 100142.31@compuserve.com. Tel: 01252 812252

For information about the toolkit and consultancy services:

David Skyrme, Management Technology Associates, 18 Gorselands, Newbury, Berks, RG14 6PX. e-mail: skyrme@cix.compulink.co.uk. Tel: 01635 551434

Personal Needs/Style



Conclusion: Everybody is different. No single solution will suit all

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Vendor-speak

"Industry Standard" = may not work with other vendor's kit

"Revolutionary" = not proven; looking for guinea pigs

"Unprecedented opportunity" = we're not sure how to market this

"Professional range" = expensive for home, no user manuals

"Works anywhere" = needs cables, adapter kits, plugs etc.

"Portable" = remember spare battery pack

"Remote access" = afterthought to LAN technology

"Suitable for teleworkers" = we've just discovered this market but haven't changed the product

The Maze - circa 1980

Mainframe or Mini

Teletype Acoustic Coupler

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Technology Evolution

Widening Roles

Cognition

Communications

Computation

Data > Info > Knowledge

Minis

Client/Server

Personal

Widening Formats and Access

Networking

Groupware

3-5 Slides with Conclusions on...

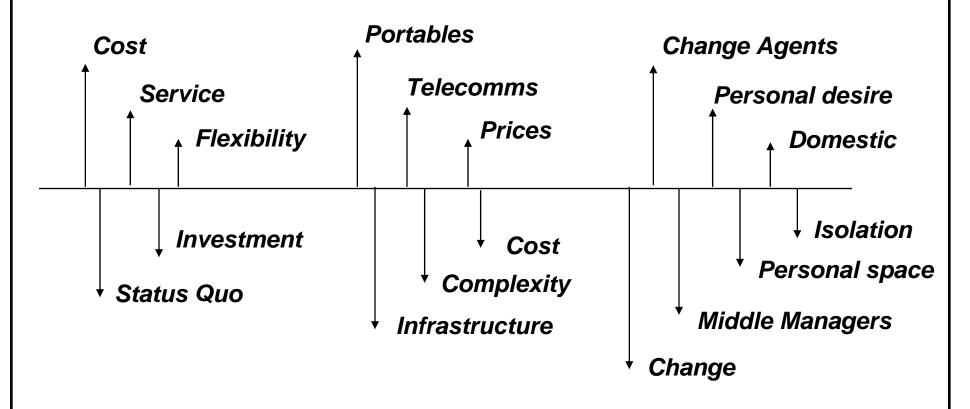
... FAX messaging (virtual office)

... OEN access (Internet?)

... Info synchronisaiton (Laplink etc.)

The Teleworker's Toolkit

Enablers and Inhibitors Business Technology People



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Flexible Working Critical Success Factors

- Clear Business Purpose/Strategy
- Holistic Perspective and Process
- Business Champion and Sponsor
- Active Participation and Learning
- Understanding the Differences
- Appropriate Technology